



**NORTHUMBERLAND HILLS  
HOSPITAL FOUNDATION**  
Better Care for Our Community

# Join the 1% Conversation



## **Will you consider donating 1% of your estate to a charity like Northumberland Hills Hospital in your Will?**

Northumberland Hills Hospital (NHH) touches many lives by diagnosing and treating trauma, disease, illness and pain. With a little planning today, you can help us sustain the quality of care our community has worked so hard to help provide.

To make a charitable bequest under your Will or some other form of planned gift, please contact your lawyer or professional advisor.

### **Adding A Gift To Charity In Your Will - It's simple and accessible to everyone**

If you are sitting down with a lawyer for the first time, you can discuss your intention to include a charitable bequest. If you already have a Will, you can instruct your lawyer to add a Codicil which is a document to add or amend something in your Will, such as including your charitable bequests.

Before meeting with your lawyer or professional advisor, you may want to confirm the charity you wish to donate to is a registered charity, and ensure you have the correct legal name.

Our Legal Name: Northumberland Hills Hospital Foundation  
Our Charitable Number: 12191 4923 RR0001

You may also wish to determine whether to designate a specific purpose for your bequest such as cancer care services, or leave it unrestricted to be used for such purpose for the benefit of Northumberland Hills Hospital as the Board of Directors of Northumberland Hills Hospital Foundation may from time to time determine. You can donate a specific dollar amount, or alternatively, a percentage of your estate. For sample clauses, please contact the NHH Foundation (see reverse for contact information).

### **Do I have to let the hospital know my plans?**

You may wish to remain anonymous, but we also appreciate the opportunity to thank and recognize your loyalty. We do this respectfully with our *Legacy Society* where we will honour your generosity and community spirit by including your name on the *Legacy Society* donor wall. Of course, if you prefer not to be recognized, that's okay too.

By showing your support, you might inspire others to do the same. You don't have to disclose any details, and should circumstances change over time, we understand.

*Your family comes first.  
We know it.  
We respect it.  
We won't try to change it.*

**Every gift in every will makes a difference, however large or small.**



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- Options for funding a gift
- Our promise to you

### Options for funding a gift:

You should consider how best to fund your gift and may wish to consult with your professional advisor.

- Cash - You can donate a specific amount to charity, or alternatively, a percentage of your estate and receive a charitable donation receipt for the value of the donation.
- Securities - This can be a simple electronic transfer of shares. If you have capital gains on some investments in your portfolio, then the whole capital gain becomes non-taxable once you donate the shares to a registered charity. You also receive a charitable donation receipt for the value of the donation, which may reduce tax owing.
- Registered Retirement Savings Plan (RRSP) or Registered Retirement Income Fund (RRIF) - An RRSP or RRIF can be gifted to charity as a full or partial beneficiary, and will entitle your estate to a charitable donation receipt for the value of the RRSP or RRIF.
- Tax-Free Savings Account (TFSA) - Investment income earned is tax free, and withdrawals from a TFSA are tax free. You can name a charity as beneficiary and will receive a charitable donation receipt for the value of the donation.
- Annuity - If you name a charity as beneficiary, the income from your gift will be paid to you during your lifetime, and the remaining capital will be used by the charity. This type of gift allows a donor to receive income during their lifetime, with significant tax advantages.
- A Paid-Up Life Insurance Policy - You can make NHH Foundation the beneficiary of a policy which you already own, and receive a tax receipt for the value of the policy, or you may take out a new policy with NHH Foundation as the owner and beneficiary. All premiums paid by you on the policy are eligible for a tax credit as a charitable gift.
- Endowment - Establish a permanent fund in your name, or the name of someone who has made a difference in your life. With a minimum donation of \$25,000 the principal remains intact, and a portion of the annual interest is used for the designated purpose.



*“Parents should leave their children with enough money to do anything they want but not so much that they are doomed to do nothing”*

*Warren Buffett*

### Our promise to you:

- We will always respect your privacy
- We won't put you under pressure - it's a big decision so please decide on your own time
- Your family comes first. We know it, we respect it, and won't try to change it
- We'll use your special gift wisely and effectively
- You don't have to tell us how much you are leaving us
- We'll answer any questions you have honestly and quickly
- If you want your gift to be spent in an area that's special to you, we'll do our best

### For more information contact:

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[www.nhhfoundation.ca](http://www.nhhfoundation.ca)