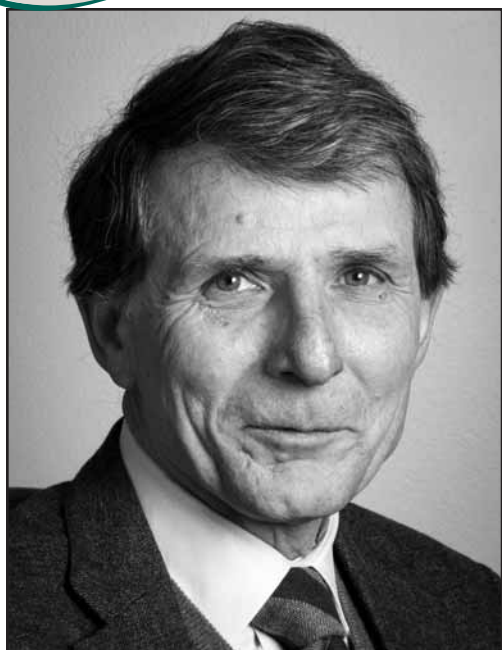




Partners

February 2011

THE NEWSLETTER OF THE NORTHUMBERLAND HILLS HOSPITAL FOUNDATION



Welcome


After serving on the Planned Giving Committee of the Northumberland Hills Hospital Foundation for seven years, I recently took on the Chairmanship of this committee. In addition to now attending the Foundation's monthly board meetings, I also act as Editor of the annual Planned Giving newsletter entitled **Partners**.

First launched in 2010, **Partners** was produced to share useful information with respect to charitable giving. This newsletter also allows us to profile various people who have made donations to the hospital or who have contributed to the Endowment Fund.

As a lawyer specializing in Estate Law, I cannot stress the importance of proper planning when it comes to your estate. There are significant opportunities available to you to minimize

taxes before and after your death to ensure that the majority of your hard earned income goes to your loved ones and favourite organizations and less to the government. For example, did you know that the Federal government eliminated the capital gains tax on donations of securities, such as stocks and mutual funds? As a result, like many charitable organizations, the Northumberland Hills Hospital Foundation has seen a dramatic increase in this type of donation. In this and future editions, Partners will be providing articles to explain strategies such as this.

Planned giving allows donors to provide gifts of cash, property or other assets to a favourite charity through wills, life insurance policies, or a variety of other means. By integrating planned giving into your overall financial, tax and estate plan, you can increase the benefits to both you and the organization. One key advantage of planned giving is that you can defer your gift. This gives you the opportunity to provide for a larger gift, without impacting your existing finances or lifestyle. Immediate tax benefits on future gifts make this an attractive option for many donors.

We hope that you'll enjoy and find this newsletter useful. We would look forward to any of your suggestions with respect to the future editions of Partners. 

Sincerely,

Richard Irvine
*Chair, Planned Giving Committee
Northumberland Hills Hospital Foundation*

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Leaving a Legacy to the Hospital in your Will



Bruce Coleman

Everyone will have an Estate

As my doctor sometimes ruefully remarks, "None of us gets out alive". So, while we are on "the right side of the grass" this is the time to think about estate planning.

Some folks think estate planning is only for the wealthy. However, if you are alive and not a minor you need an estate plan. It can be something as simple as preparing a Will and Powers of Attorney.

Without a Will there is no person authorized to administer your assets upon your death. Assets (including bank accounts) will be frozen until someone applies to the court for appointment as your estate trustee. (Without a Will, a court appointment is always required. With a Will your estate trustee can pay bills from your account immediately upon your death and may not have to make a court application to distribute your estate assets.)


Without a Will, your assets will be distributed according to Ontario Statute Law - not necessarily to the persons you would have chosen. Common law "spouses" or unmarried same sex partners will receive nothing.

In a simple Will you can appoint an executor (estate trustee) to look after your assets. You can name guardians for your children. You can specify gifts for a spouse, family members, partners, friends, and worthy charitable organizations. With a Will, you effectively "get the last word" in protecting your hard earned assets and in providing for your deserving beneficiaries.

A Will is effective only on your death but there are other types of estate planning documents which are effective during your lifetime. These are Powers of Attorney. They appoint your representative (called an "attorney"- but not necessarily a lawyer) to sign for you if you are alive but are incapable of signing. There are two types of Powers of Attorney - one for financial and property matters and one for health care. In a "financial" Power of Attorney you can specify how you wish your finances to be managed including the continuation of regular gifts to specified persons or charities. A Power of Attorney for Personal Care authorizes health care decisions to be made for you if you are incapable. Many people believe (wrongly) that without these documents their family members can just step in and sign for them. Unfortunately, an expensive and lengthy application has to be made to government or through the courts.

As part of your estate planning process you may wish to discuss the above documents as well as life insurance, RRSP's and pensions with a professional advisor such as a financial planner, accountant or lawyer.


As you can see, estate planning is not only for software moguls, rock stars, and professional hockey players.

Having the proper documents in place can ensure that your wishes are followed and reduce the burden on your family. 

Miss Moon Leaves Lasting Legacy to Her Community

We were deeply saddened at the passing of Dorothy Moon in 2008. Dorothy had been a long-time donor to the hospital Foundation, and in fact, was a Leadership contributor to the campaign to build our new hospital.

Born and raised in Cobourg, Dorothy enjoyed a teaching career that spanned many decades. She was affectionately known as "Miss Moon" to many of her former students, both at Plainfield and C.R. Gummow Public Schools. Teaching was her passion and true calling. Dorothy impacted the lives of countless students over the years with her presence in the classroom. Dorothy had a great love for travel and when she wasn't teaching, she found her way to spend many happy times in Florida.

Through her Will, Dorothy provided for an extremely generous bequest to the Northumberland Hills Hospital Foundation. This act of kindness will touch the lives of thousands of patients now and for years to come. Our community is a better place to live because of people like Dorothy Moon and we are honoured to be the recipient of her generosity. 



Dorothy Moon

Gifts at Work

Do you ever wonder how the Foundation administers the planned gifts received from our community? The Foundation's mandate is to raise funds in support of essential medical equipment. So, when a gift is received from an estate or from the sale of stock, the proceeds are used to purchase equipment from the hospital's prioritized list of capital equipment. These priority needs are established by the medical teams.

In the first nine-months of this fiscal year (as at December 31st, 2010, the Foundation has committed to purchase \$686,408 in new equipment. Below is a partial list of how these funds will be spent:

Endoeye Scopes (2)

\$ 40,890

These scopes are used daily and allow for a less invasive surgery resulting in faster recovery time and reduced pain due to smaller incisions.

Coloscopes (2)

\$ 82,548

Used to assess and diagnose colorectal disease. The screening process is now a standard of care based on risk factors and age group.

Cystoscopes (2)

\$ 25,033

Used during bladder assessments to determine if any bladder abnormalities exist or for diagnosis.

Cont'd on page 5...

The gift that lasts forever: *E*ndowment



A.K. & Bob Sculthorpe

A.K. & Bob *S*culthorpe

When A.K. Sculthorpe passed away in November, 2002, she left an incredible legacy to the greater Port Hope community. In reviewing the tributes that appeared in the Port Hope Evening Guide following her death, it's clear that she was an extraordinary individual – "intrepid, a vortex, a magnificent woman, a terrific mother..." The tributes are numerous and all speak to the indelible spirit and tenacity of a woman that made extraordinary things happen. And so it was very humbling when Bob Sculthorpe, wanting to pay tribute to his wife of 53 years, reached out to the Northumberland Hills Hospital Foundation. Bob initiated the donation process to endow a special fund bearing his and his wife's name. This was followed with an additional gift from their children and families to finalize the establishment of the A.K. and Bob Sculthorpe Endowment Fund.

About A.K. & Bob Sculthorpe

Alice King Schultz was born in 1925 on Long Island, New York. Summers for her were spent at Penryn Park, in Port Hope, at the Schultz family's summer residence. It was during one of her summer visits that she met her future husband Robert J.W. Sculthorpe. At the time, Bob was still a student at Port Hope High School. Following service during World War II, he attended the University of Toronto. In 1949, Alice King married Bob in Port Hope.

The newlyweds settled in Port Britain and Bob worked alongside his dad, R.E. Sculthorpe, at the Chevrolet Oldsmobile Cadillac dealership his father founded on Ontario Street. In the 1960's Bob bought the dealership from his father.

They lived all their married lives at their home, Sorabrook, at Port Britain, raising four children: Robert, James, Susan and David.

A.K. and Bob's service to community was unparalleled. Both were very involved with St. John's Anglican Church. Bob, in the 1950's and 1960's was a member of the Port Hope Rotary Club, served on the Port Hope Hospital Board and was a volunteer fundraiser to build the Port Hope Hospital. Preservation of historical buildings was a passion of A.K.'s which was shared by Bob. Port Hope's Walton Street preservation is credited primarily to her unflinching efforts to educate and instill a love for the architecture of the town.

As a naturalist and conservationist, A.K.'s historical, archeological, architectural, and arts preservation work enriched the heritage of Port Hope, the province, and through her example, Canada. In 2001, A.K. was

recognized as Port Hope's Outstanding Citizen of the Year, was a recipient of the Order of Ontario, and received the Paul Harris award from the Rotarians. It was truly a devastating loss when A.K. passed away at 77 years of age.

Although in recent years he hasn't enjoyed the best of health, Bob continues to reside at their beloved Sorabrook residence.

Our hospital feels truly blessed to be selected as a beneficiary of the Sculthorpe family's generosity. As a continuing legacy, each year a financial gift from this fund will help care for our community's patients and for this we are forever grateful. 🙏



The entire Sculthorpe clan gathered with Bob (front, centre with Santa hat) at Sorabrook to celebrate Christmas.

Fast Facts on Endowment

- Named endowment funds are established at a minimum donation of \$25,000
- Endowments are held in perpetuity; only the investment income earned on the principal is spent
- Endowment funds can be established and named in honour or in memory of a family member or loved one as a permanent tribute
- You can direct your gift to a special area of interest (e.g. diagnostic, emergency care, etc.)

Gifts at Work, Cont'd from page 3

Patient lifts (3)

\$ 7,167

These lifts allow for the safe transfer of a patient from their bed into wheelchair. By having the motorized lifts, it greatly reduces the number of back injuries to staff and can increase patient safety.

Pyxis narcotic storage safe

\$ 74,640

For the safe storage of narcotics and other controlled substances in the pharmacy.

RL Solutions

\$ 23,311

A hospital-wide system to report, track and monitor employee and patient incidents (i.e. falls). This system helps to identify and improve processes to reduce errors and incidents.

Wireless infrastructure upgrade

\$ 176,917

Hospital-wide expansion of our wireless capabilities is necessary to allow for increased technological advancements including key patient safety initiatives such as patient bedside medication verification.

New Committee Members



Rita Golke

We are pleased to announce that Rita Golke and Kerry Lynch have joined the Planned Giving Committee.

Rita Golke

Rita was born in Winnipeg where she worked as IT Manager for The Investors Group headquarters. For the past fifteen years Rita has been working for IBM and is currently the Sales Operations Manager for IBM's Energy branch. Most recently, Rita received a Leadership award for IBM in 2003 and obtained her International Marketing Certificate from University of Toronto in 2004. Rita and husband Brad moved to Cobourg in the fall of 2009. Their two sons and grandchildren enjoy their visits to Cobourg and all have been taken by the charm that Cobourg possesses. 🌟



Kerry Lynch

Kerry Lynch

Kerry, graduated from Wilfrid Laurier University with a Bachelor of Business Administration degree in 1994. He articulated with Ernst & Young obtaining his C.A. designation in 1996.

After being away from the area for approximately 16 years, Kerry returned to Northumberland County at the end of 2006 to join the firm of Lynch Rutherford Tozer Chartered Accountants. He spent the previous 8 years working in Bermuda and then Miami as the Managing Director of Finance Latin America & Caribbean for a telecommunications company. In addition to being a member of the Northumberland Hills Hospital Planned Giving Committee, Kerry is also a member of Rotary, a board member for the Port Hope Minor Baseball Association, and a coach for minor hockey and baseball. 🌟

The **Legacy Society** was created to honour donors who have provided for a planned gift (i.e. bequest, gifts of life insurance) to Northumberland Hills Hospital Foundation. Too often in the past we have not been aware that a donor has made a deferred gift until we hear from their estate and then it's too late to thank them in person.

A special **Legacy Society** donor wall beautifully displays the names of all those who have or who plan to provide a future gift to the hospital.

If you're interested in learning more about the **Legacy Society**, please contact Rhonda Cunningham at (905) 377-7767. 

Current Members of the Legacy Society

Estate of Agnes Ada Blezard	Estate of Isobel Milne	Estate of William Keith Crossen
Estate of Alma Kelo Gilroy	Estate of Jessica Liddard-Christie	Estate of Zygmunt Lysek
Estate of Arwilda (Billie) Browning	Estate of Joyce Murray	The Family of Alan & Nancy Redner
Estate of Bette Jean Gray	Estate of Kathleen Racine	David Cunningham
Estate of C. Gordon King	Estate of Kathleen Savage	Rhonda Cunningham
Estate of Clarence Arkles Giddings	In Memory of Leslie & Lillian Davis	John & Heather Earl
Estate of David Cook	Estate of Lewis James Kilgannon	Irene & Les Fee
Estate of Dorothy Allison Mann	Estate of Mabel Edwards	W. Trevor McDowell
Estate of Dorothy Ellen Davidson	Estate of Margaret H. Watson	Estate of Leslie Davis
Estate of Dorothy Ellen Lavallee	Estate of Marian Bonter	Ross McKie & Lorna Bernstein
Estate of Dorothy Moon	Estate of Marion Estella Pember	Estate of Dorothy Ruth Kennedy
Dorothy Sturdy Perry & William Charles Perry	Estate of Marion Johnston-Rankin	Margaret Gear
Estate of Dorothy Toyne	Estate of Marjory J. Harris	Mary Brandon
Estate of Edith Caroline Temple	Estate of Mary Collins	Bob & Sandra MacCoubrey
Estate of Edna Hardie	Mary H. Johnston	Sophia McDowell
Estate of Elena Gerda Iwin	Estate of Mary M. Hall	Doreen E. Jenkin
Estate of Elizabeth Hazelden	Estate of Miriam Alice Brick Mann	Lynn Hardy
Estate of Ethel Speechly	Estate of Miriam E. McDonald	Pamela E. Giles
Estate of Fern Mason	Estate of Muriel Mary Cameron	Estate of Agnes McNab
In memory of Mary-Anne & Bernie Flesch	Estate of Nora Barr Wolfram	Doris J. & William F. Moore
Estate of Frederick G. Robertson	Estate of Odd Deichmann	Estate of Elma Bobak
Estate of Gerald Arthur Lowes	Estate of Olyena Helen Spruhs	Estate of Evelyn Embury
Estate of Halleck Hayden	Estate of Penella Ada Lysek	Estate of Gwyneth Cooper-Jones
Estate of Helen M. Buttars	Estate of Ronald Hendry	The Jaffray M. Rolph Family
Estate of Henry Slusarczyk	Estate of Rosamond Comrie	James Albert Gray & Ella Irene Gray
Estate of Herb & Connie Holloway	Estate of Ross E. Scott	Estate of Pierre Léger
	Estate of Victor Seymour-Taylor	Estate of William Edgar Bowman
	Estate of Violet Winnifred Tomkins	
	Estate of William James Canning	

Planned Giving Committee

Chair: Richard Irvine
*Irvine & Irvine Barristers
& Solicitors*

Members: David Leeds
Retired Banker

Ann Logan
SMM Law

Bruce Coleman
Lawyer

Kerry Lynch
*Lynch Rutherford Tozer,
Chartered Accountants*

Rita Golke
IBM

Jan Boycott
Canaccord Financial

Rhonda Cunningham
*Executive Director,
NHH Foundation*



*Back (l to r) Rhonda Cunningham, David Leeds, Bruce Coleman, Rita Golke
Front (l to r) Richard Irvine, Kerry Lynch, Ann Logan
Missing from photo: Jan Boycott, Lynn Hardy*

Named Endowment Fund Donors:

Phillips Family
Dr. Robert & Ann Scott
Allan & Karen Birney
Leslie Denman Boyd
Lynn Hardy
Isobel Milne
A.K. & Bob Sculthorpe
Rosamond Comrie
Marjory Harris
Bob MacCoubrey
David C. & Bea Roffey
James & Heather Irvine
Rolph Family

Privacy Statement

The Northumberland Hills Hospital Foundation respects your privacy. We protect your personal information and adhere to all legislative requirements with respect to protecting privacy. We do not rent, sell, or trade our mailing list. The information you provide will be used to keep you informed and up-to-date on the activities of the Northumberland Hills Hospital Foundation—including programs, services, special events, funding needs, and opportunities to volunteer or to give—through periodic contacts.

If at any time you wish to be removed from any of these contacts simply contact us by phone at (905) 377-7767 or via e-mail at rcunningham@nhh.ca and we will be pleased to accommodate your request.



Northumberland Hills Hospital Foundation
1000 DePalma Dr., Cobourg, ON K9A 5W6
Rhonda Cunningham, Executive Director
Direct Dial: (905) 377-7767
Fax Number: (905) 373-6936
Email: rcunningham@nhh.ca
Web Site: www.nhh.ca