



The Northumberland Hills Hospital Foundation is a dedicated team of enthusiastic volunteers and staff who are passionately committed to improving health care and the quality of life in our communities by growing and maintaining donor support for key hospital capital needs.

### **Donation of Publicly Traded Securities to Northumberland Hills Hospital Foundation**

**Please transfer the following position:**

Description: \_\_\_\_\_ Quantity: \_\_\_\_\_

Symbol: \_\_\_\_\_ CUSIP (if available): \_\_\_\_\_

**Delivering Institution Information:**

Delivering Institution Name: \_\_\_\_\_

Account Name: \_\_\_\_\_

Broker Address: \_\_\_\_\_

Account #: \_\_\_\_\_ CUID: \_\_\_\_\_ FINS: \_\_\_\_\_ DTC: \_\_\_\_\_

Broker Name: \_\_\_\_\_ Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

**Options for Receiving Institutions: (Please select only one):**

1. Receiving Institution Name: BMO Nesbitt Burns  
Account Name: Northumberland Hills Hospital Foundation  
Account Address: 76 King St. W., Cobourg, ON K9A 2M3  
Account Number: 530-02881-14 FINS: T009 DTC:5043 CUID: NTDT  
Contact: Karen Chalovich Phone: 905-373-1507 Fax: 905-373-9331
2. Receiving Institution Name: RBC Wealth Management  
Account Name: Northumberland Hills Hospital Foundation  
Account Address: 204D Division St., Cobourg, ON K9A 3P7  
Account Number: 514-20860-15 FINS: T002 DTC:5002 CUID: DOMA  
Contact: Neil Ganson Phone: 905-372-3379 Fax: 905-372-2286
3. Receiving Institution Name: CIBC Private Wealth Management  
Account Name: Northumberland Hills Hospital Foundation  
Account Address: 302-72 King St. W., Cobourg, ON K9A 2M3  
Account Number: 473-00709-11 FINS: T079 DTC:5030 CUID: WGDB  
Contact: Jaclyn Agueci Phone: 905-372-3597 Fax: 905-373-9331

Donor Information:

Donor Name: \_\_\_\_\_

Donor Address: \_\_\_\_\_

Donor Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Client Authorization:

Client Signature: \_\_\_\_\_ Date: \_\_\_\_\_

To expedite this transfer, please fax/scan- a completed copy of this form to:

- Karen Chalovich, BMO Nesbitt Burns (fax) 905-373-9331 or email: karen.chalovich@NBPCD.com
- Neil Ganson, RBC Wealth Management (fax) 905-372-2286 or email: neil.ganson@rbc.com
- Jaclyn Agueci, CIBC Private Wealth Management (fax) 905-372-6281 or email: jaclyn.agueci@cibc.com

**and a copy to: Rhonda Cunningham, NHH Foundation (fax) 905-373-6936 or email: rcunningham@nhh.ca**

Northumberland Hills Hospital Foundation  
1000 DePalma Drive, Cobourg, ON, K9A 5W6 Phone: 905-377-7767 Fax: 905-373-6936