



Northumberland Hills
Hospital Foundation

Join the 1% Conversation

Will you consider donating 1% of your estate to a charity like Northumberland Hills Hospital Foundation in your Will?

Northumberland Hills Hospital (NHH) touches many lives by diagnosing and treating trauma, disease, illness and pain. With a little planning today, you can help us sustain the quality of care our community has worked so hard to help provide.

Adding A Gift To Charity In Your Will - It's simple and accessible to everyone

If you are meeting with a lawyer for the first time, you can discuss your intention to include a charitable bequest. If you already have a Will, you can instruct your lawyer to add a Codicil, which is a document to add or amend something in your Will, such as including a charitable bequest.

Before meeting with your lawyer or professional advisor, you may want to confirm the charity you wish to donate to is a registered charity, and ensure you have the correct legal name.

Our Legal Name: Northumberland Hills Hospital Foundation

Our Charitable Number: 12191 4923 RR0001

Important Things to Consider

When planning your gift, it's important to consider whether you would prefer:

- To designate a specific program (i.e. Cancer Care) for your bequest
- To leave your bequest unrestricted, meaning it will be directed towards the highest priorities at NHH as determined by the Board of Directors
- To donate a specific dollar amount
- To donate a percentage of your estate

For sample clauses, please contact the NHH Foundation at the information below

Notifying the Hospital of Your Plans - It's Up to You

You may wish to remain anonymous, but we also appreciate the opportunity to thank and recognize your loyalty. We do this respectfully with our *Legacy Society* where we will honour your generosity and community spirit by including your name on the *Legacy Society* donor wall. Of course, if you prefer not to be recognized, that's okay too.

By showing your support, you might inspire others to do the same. You don't have to disclose any details, and should circumstances change over time, we understand.

Every gift in every Will makes a difference, however large or small.

Options for Funding a Gift

You should consider how best to fund your gift and may wish to consult with your professional advisor.

Cash - You can donate a specific amount to charity, or alternatively, a percentage of your estate and receive a charitable donation receipt for the value of the donation.

Securities - This can be a simple electronic transfer of shares. If you have capital gains on some investments in your portfolio, then the whole capital gain becomes non-taxable once you donate the shares to a registered charity. You also receive a charitable donation receipt for the value of the donation, which may reduce tax owing.

Registered Retirement Savings Plan (RRSP) or Registered Retirement Income Fund (RRIF) - An RRSP or RRIF can be gifted to charity as a full or partial beneficiary, and will entitle your estate to a charitable donation receipt for the value of the RRSP or RRIF.

Tax-Free Savings Account (TFSA) - Investment income earned is tax free, and withdrawals from a TFSA are tax free. You can name a charity as beneficiary and you will receive a charitable donation receipt for the value of the donation.

Annuity - If you name a charity as beneficiary, the income from your gift will be paid to you during your lifetime, and the remaining capital will be used by the charity. This type of gift allows a donor to receive income during their lifetime, with significant tax advantages.

Paid-Up Life Insurance Policy - You can make NHH Foundation the beneficiary of a policy which you already own, and receive a tax receipt for the value of the policy, or you may take out a new policy with NHH Foundation as the owner and beneficiary. All premiums paid by you on the policy are eligible for a tax credit as a charitable gift.

Endowment - Establish a permanent fund in your name, or the name of someone who has made a difference in your life. With a minimum donation of \$100,000 the principal remains intact, and a portion of the annual interest is used for the designated purpose.

Our Promise to You

- We will always respect your privacy.
- We won't put you under pressure - it's a big decision so please decide in your own time.
- Your family comes first. We know it, we respect it and we won't try and change it.
- We will use your special gift wisely and effectively.
- You don't have to tell us how much you are leaving to us - we respect your right to privacy.
- We will answer any questions you have honestly and quickly.
- If you want your gift to be spent in an area that's special to you, we will do our best to arrange it.

(Source: adapted and used with permission from OXFAM)

To make a charitable bequest under your Will or some other form of planned gift, please contact your lawyer or professional advisor.

For more information, contact:

Rhonda Cunningham, Executive Director of NHH Foundation

905-377-7767 or rcunningham@nhh.ca

www.NHHFoundation.ca